



## MMC - Wholesale Loan Submission

Date: \_\_\_\_\_ MMC Wholesale ID#: \_\_\_\_\_

Company Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Loan Officer: \_\_\_\_\_ Email Address: \_\_\_\_\_

Loan Processor: \_\_\_\_\_ Email Address: \_\_\_\_\_

Borrower Name: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

**Loan Type**

Conventional

FHA    203K

VA

USDA

CalHFA

**Loan Purpose**

Purchase

R/T Refinance

C/O Refinance

Streamline

**Occupancy**

O/O

Investment

Second Home

**Program Type**

Fixed

ARM

ARM Type: \_\_\_\_\_

**Impounds**

Yes

No

**Subordinates**

CalHFA 2<sup>nd</sup>

CalHFA 3<sup>rd</sup>

**Property Type**

SFR                       PUD                       Condo

Manufactured            2-4 Unit

**Locked**

MAPS           Expires: \_\_\_\_\_

Agency

Notes: \_\_\_\_\_

\_\_\_\_\_

### Disclosure Desk

Borrower's Email Address: \_\_\_\_\_

**OR**

Preferred Delivery Information: \_\_\_\_\_

Please access the MMC Wholesale Lending Portal at <http://mmcwholesale.com> to create/import a new loan and upload all required documents.

**Origination Date**

\_\_\_\_\_

**Estimated Close**

\_\_\_\_\_

**1<sup>st</sup> Payment**

\_\_\_\_\_

**Comp Plan**

\_\_\_\_\_ % +\$ \_\_\_\_\_

**Max: \$** \_\_\_\_\_

**Min: \$** \_\_\_\_\_

**Comp Paid By**

Lender

Borrower

**Disclosure Sent Date\***

Initial: \_\_\_\_\_

COC: \_\_\_\_\_

Lock: \_\_\_\_\_

**\*Please Provide the dates on which you as the TPO sent your own set of Disclosures for the listed event. For clarification, COC represents "Change of Circumstance".**

**CalHFA – Subordinate Loans**

**2nd TD (2nd Lien Position)**

**MyHome (Source: Down Payment and/or Closing Costs)**

**Loan Amount = \$** \_\_\_\_\_ **Rate %** \_\_\_\_\_

CalHFA Processing = \$ \_\_\_\_\_

Escrow Fees = \$ \_\_\_\_\_

Recording Fee = \$ \_\_\_\_\_

**3rd TD (3rd Lien Position Behind MyHome)**

**ZIP - Zero Interest Program (Source: Closing Costs)**

**Loan Amount = \$** \_\_\_\_\_ **Rate %** \_\_\_\_\_

Escrow Fees = \$ \_\_\_\_\_

Recording Fee = \$ \_\_\_\_\_

**Broker hereby accepts responsibility for the information provided to the Disclosure Desk and approves initiation of the subordinate loan files.**

**Appraisal Authorization**

**Appraisal fees CANNOT be collected prior to the borrower confirmation of intent to proceed with the loan. Please assure that the "Intent to Proceed" date is completed and verify that the appraisal fees were collected after this date.**

**Intent to Proceed Date:** \_\_\_\_\_

**Appraisal fees have been collected from borrower in advance as follows:**

**Date:** \_\_\_\_\_

**Amount:** \$ \_\_\_\_\_

**Method of payment** (example – personal check, CC authorization, Escrow/Borrower, Escrow/Seller):

\_\_\_\_\_

**Broker hereby accepts responsibility for all appraisal and inspection fees associated with this transaction. Broker will collect appraisal fees from the borrower either in advance or through the close of escrow. Broker understands and agrees that they will be required to cover the cost of the unpaid appraisal fees that have been advanced by MMC Lending.**

I affirm that all answers and information submitted in this Loan Submission form are true and correct, and that Mortgage Management Consultants, Inc. (DBA: MMC Wholesale) is entitled to rely, and is relying on the information contained herein. I hereby authorize MMC Wholesale, at its discretion, to verify the information with any other sources.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_